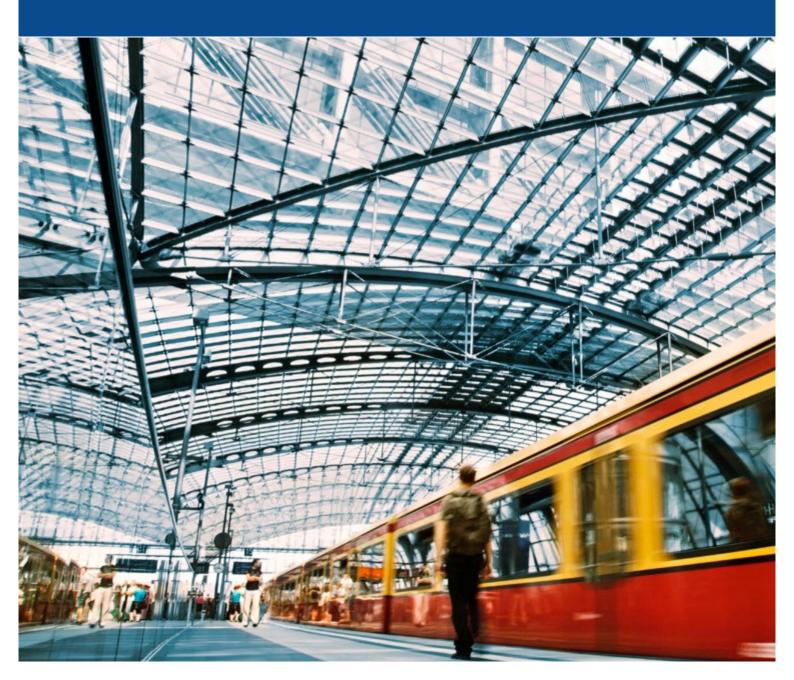


Infrastructure Finance Round Table

11th December 2014, Czech Business Club, Prague





Background:

The Czech Infrastructure Association (**ARI**) unites interests of the Czech leading infrastructure contractors, engineers, building contractors, operators, banks, investors and advisors, promoting **changes the Czech Republic should undertake** that public infrastructure becomes a driving force of the national prosperity.

ARI promotes alternative models to procure and finance complex infrastructure projects involving DBO, DBFO and concession structures. The Round Table shall reopen a **discussion of public and private sectors on opportunities**, strengths and limitations of long-term concession contracts in delivering transport infrastructure on time, on budget and with long-lasting quality. The outcome of the Round Table will be stressed by ARI its statement, which will be issued and communicated to the Government, politicians and media.

Date: Thursday 11th December 2014

Program:

8:00	30m	Registration and coffee
8:30	15m	Introduction of alternative models to procure and finance infrastructure projects Tomáš Janeba (ARI)
8:45	65m	 The Czech Republic's past experience: successful deals Successes and failures of the Czech pilot projects Pilsen's City Transport Depot DBFO contract – investor's and authority's views Bank's view on combination of infra finance and EU grant funding
9:50	10m	Coffee break
10:00	80m	 International Best Practice and Experience with European and CEE deals EBRD view – can PPP deliver value for money? Development of infra finance in the CEE Involvement of pension funds in building UK's infrastructure? Perspective of a global infrastructure investor Polish and Slovak PPP projects perspective
11:20	10m	Coffee break
11:30	80m	 The Czech Republic's future potential and opportunities Can DBO/DBFO deliver the Czech transport infrastructure on time, on budget and in quality? Transport infrastructure strategy: funding gap EU funds crowding out infra finance Opportunities: highways, regional road networks, rail, social infrastructure
12:50	10m	Closing remarks

Speakers: Czech and foreign experts covering procurement, finance and technical aspects, including guests: Evgeny Smirnov, EBRD - Senior Procurement Specialits, Aymen Koubaa, Société Générale - Vice President, Paris Infrastructure Project Finance Team, John Seed, Mott MacDonald - Divisional Manager, Infrastructure Finance and Investment, Fruzsina Biro, Intertoll - Business Development Manager

Place: the Czech Business Club, Spalena street 14, 110 00 Prague 1, the Czech Republic

Target group: 40-50 participants

Language: English

Participant structure: representatives of public and private sector, namely:

- MoT (MDČR), State Transport Infrastructure Fund (SFDI), State Investment Agencies (ŘSD, SŽDC, ŘVC)
- Foreign experts, bankers and investors
- ARI members Contractors, Advisors, Bankers and Investors

Contact: ARI, t: +420 222 524 690, e: office@ceskainfrastruktura.cz