



CZECH  
INFRASTRUCTURE  
ASSOCIATION

# Infrastructure Finance Round Table

11<sup>th</sup> December 2014, Czech Business Club, Prague



### Background:

The Czech Infrastructure Association (**ARI**) unites interests of the Czech leading infrastructure contractors, engineers, building contractors, operators, banks, investors and advisors, promoting **changes the Czech Republic should undertake** that public infrastructure becomes a driving force of the national prosperity.

ARI promotes alternative models to procure and finance complex infrastructure projects involving DBO, DBFO and concession structures. The Round Table shall reopen a **discussion of public and private sectors on opportunities, strengths and limitations of long-term concession contracts in delivering transport infrastructure on time, on budget and with long-lasting quality**. The outcome of the Round Table will be stressed by ARI its statement, which will be issued and communicated to the Government, politicians and media.

**Date: Thursday 11<sup>th</sup> December 2014**

### Program:

8:00	30m	Registration and coffee
8:30	15m	<b>Introduction of alternative models to procure and finance infrastructure projects</b> <i>Tomáš Janeba (ARI)</i>
8:45	65m	<b>The Czech Republic's past experience: successful deals</b> <ul style="list-style-type: none"> <li>- Successes and failures of the Czech pilot projects</li> <li>- Pilsen's City Transport Depot DBFO contract – investor's and authority's views</li> <li>- Bank's view on combination of infra finance and EU grant funding</li> </ul>
9:50	10m	Coffee break
10:00	80m	<b>International Best Practice and Experience with European and CEE deals</b> <ul style="list-style-type: none"> <li>- EBRD view – can PPP deliver value for money?</li> <li>- Development of infra finance in the CEE</li> <li>- Involvement of pension funds in building UK's infrastructure?</li> <li>- Perspective of a global infrastructure investor</li> <li>- Polish and Slovak PPP projects perspective</li> </ul>
11:20	10m	Coffee break
11:30	80m	<b>The Czech Republic's future potential and opportunities</b> <ul style="list-style-type: none"> <li>- Can DBO/DBFO deliver the Czech transport infrastructure on time, on budget and in quality?</li> <li>- Transport infrastructure strategy: funding gap</li> <li>- EU funds crowding out infra finance</li> <li>- Opportunities: highways, regional road networks, rail, social infrastructure</li> </ul>
12:50	10m	Closing remarks

**Speakers:** Czech and foreign experts covering procurement, finance and technical aspects, including guests: **Evgeny Smirnov, EBRD** - Senior Procurement Specialists, **Aymen Koubaa, Société Générale** - Vice President, Paris Infrastructure Project Finance Team, **John Seed, Mott MacDonald** - Divisional Manager, Infrastructure Finance and Investment, **Fruzsina Biro, Intertoll** - Business Development Manager

**Place:** the Czech Business Club, Spalena street 14, 110 00 Prague 1, the Czech Republic

**Target group:** 40-50 participants

**Language:** English

**Participant structure:** representatives of public and private sector, namely:

- ❖ MoT (MDČR), State Transport Infrastructure Fund (SFDI), State Investment Agencies (ŘSD, SŽDC, ŘVC)
- ❖ Foreign experts, bankers and investors
- ❖ ARI members - Contractors, Advisors, Bankers and Investors

**Contact:** ARI, t: +420 222 524 690, e: [office@ceskainfrastruktura.cz](mailto:office@ceskainfrastruktura.cz)