



PPP Project BAB A8 ULM - AUGSBURG

PPP for the Czech Transport Infrastructure

Prag - 27. November 2018



Christian Lacher





Project Location



Quelle: Autobahndirektion Südbayern

- → A8 is one of the major routes in the south of Germany stretching between the Luxemburg border and Austrian border.
- → The Project route is mostly located in Bavaria, between Ulm and Augsburg
- → The Project Route is used by over 60.000 vehicles per day on average and over 90.000 vehicles per day in peak times



Scope of Concession Contract

Grantor:	Federal Republic of Germany represented by the Autobahndirektion Südbayern
SPV:	PANSUEVIA GmbH & Co. KG
Project scope:	Design, Construction, Financing, Operation and Maintenance of the BAB A8 between Ulm and Augsburg
Duration:	30 years (incl. 4,5 years Construction)
Concession Length:	 57.387 km 41.035 km widening form 2 lanes each direction to 3 lanes + emergency lane each direction. Construction under traffic. Concrete pavement. 16.352 km maintenance of existing track. Asphalt pavement.
Remuneration:	Milestone payments (during construction) & Remuneration based on usage by heavy goods vehicles





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Project Timeline

2015

21. Sep

Substantial

2009 29. Jan Release of

Tender **Documents**

21. Apr Submission of PQ

1. Dec **Submission** of 1st Offer

2010 29. Sep **Submission** of Best and Final Offer (BAFO)

2011 14. Apr Closing of Concession Completion Contract

31. May **Financial** Close

1. June Concession and Construction start

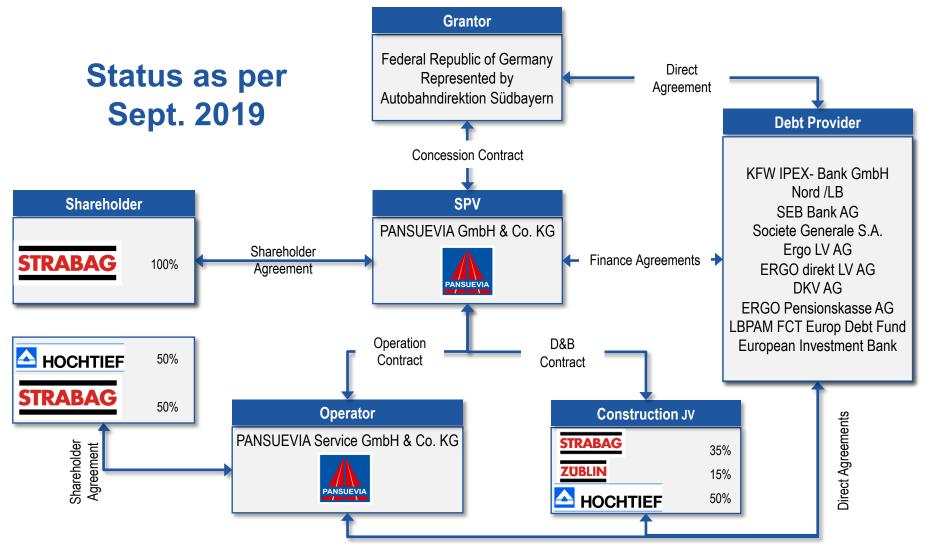
1. Oct. Operation Start

2016 17. Jun Refinancing Financial Close

2019 28. Sep Change in Shareholder Structure

30. Jun Completion of Landscaping 2041 31. May End of Concession Contract

Project Organisation



Concession Contract – Major Risk allocation

Major Risks / Chance	Grantor	SPV
Planning Permission	Х	
Right of way	X	
Detailed Design		X
Contamination and historic remains	X	
Condition of existing track		X
Groundrisk		X
Completion risk		X
Heavy Maintenance		X
Routine Maintenance and Operation		X
Traffic development		X
Financing		X

- → The Grantor conducted the "Planfeststellung" (Planning Permission) and secured the required land, based on a reference design.
- → The SPV had to take over the existing track. Documentation was supplied, bidders were allowed to perform own surveys.

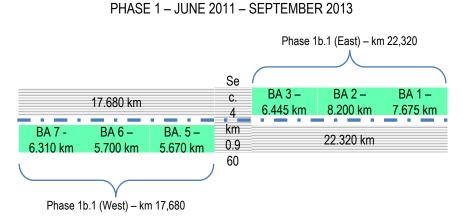


Construction at a glance

1,2 Mio. m ²	Road Surface
4,2 Mio. m ³	Soil movements
380.000 m ³	Concrete for Road Surface
3	New Junctions
4	Resting Areas
76	Bridges
5	Temporary Bridges
8,5 km	Noise protection
38	Retention ponds
120 km	De-watering Pipes
Up to 600	Employees per day on site
11 km	Regional Roads

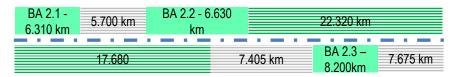


Main Challenge: Construction under traffic



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PHASE 2 - SEPTEMBER 2013 - SEPTEMBER 2014



PHASE 3 - SEPTEMBER 2014 - SEPTEMBER 2015

6.310 km BA 3.1 – 5.700 km	28.950 km
17.680 km	BA 3.2 - 7.405 km 8.200km 7.675km



ightarrow 2 lanes per direction had to remain available at nearly all times



→ During road surface production, 50 trucks were constantly delivering concrete from the mixture plant to the slip form.

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- → The steep gradients of the original layout had to be flattened.
- → An equivalent of 420.000 4-Axialdumpers soil was moved.
- → Various ground engineering methods had to be applied, to deal with different ground conditions.





Operation and Maintenance

LB 1:	Incident repairs	sht
LB 2:	Green Care	eme
LB 3:	Routine Maintenance – Road furniture	Inag
LB 4:	Sweeping and Cleaning	c Ma
LB 5:	Winter Maintenance	raffic
LB 6:	Additional Services – Patrolling, incident response	Ë,





\rightarrow Asset monitoring and testing

- Structures
- Road

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- Marking and road furniture
- Drainage

\rightarrow Maintenance and repair

- Assessment of maintenance cycles
- Optimisation of maintenance program (i.e. traffic management and traffic Impairment cost)
- Procuring maintenance measures (i.e. replacement of wearing course)









Infrastructure Development

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